

Introductory sub-table (1)(a)

Name of the Company: LINCOLN INDUSTRIES LIMITED

Scrip Code, Name of the scrip, class of security: 22053, LINCOLN INDUSTRIES LIMITED, EQUITY

Quarter ended: 31.12.2013

Partly paid-up shares:-

	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - D</b>	<b>-</b>	<b>-</b>	<b>-</b>

Outstanding convertible securities:-

	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - E</b>	<b>-</b>	<b>-</b>	<b>-</b>

Warrants:-

	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - F</b>	<b>-</b>	<b>-</b>	<b>-</b>

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

  
**J. Praveen**  
 Managing Director  
**LINCOLN INDUSTRIES LIMITED**

Statement Showing Shareholding Pattern

Category of Shareholder	Category of Shareholder	Table (I)(a)					Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	As a percentage (IX) = (VIII)/(V)*100
		Number of Shares	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(V)*100		
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>									
<b>I</b>	<b>Indian</b>									
(a)	Individuals/ Hindu Undivided Family	15	140050	140050	2.67	2.67	-	-		
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-		
(c)	Bodies Corporate	-	-	-	-	-	-	-		
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-		
(e)	Any Others(Specify)	-	-	-	-	-	-	-		
(e-i)		-	-	-	-	-	-	-		
(e-ii)		-	-	-	-	-	-	-		
	<b>Sub Total(A)(1)</b>	15	140050	140050	2.67	2.67	-	-		
<b>2</b>	<b>Foreign</b>									
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-		
b	Bodies Corporate	-	-	-	-	-	-	-		
c	Institutions	-	-	-	-	-	-	-		
d	Any Others(Specify)	-	-	-	-	-	-	-		
d-i		-	-	-	-	-	-	-		
d-ii		-	-	-	-	-	-	-		
	<b>Sub Total(A)(2)</b>	-	-	-	-	-	-	-		
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	15	140050	140050	2.67	2.67	-	-		
(B)	<b>Public shareholding</b>									
<b>1</b>	<b>Institutions</b>									
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-		
(b)	Financial Institutions/ Banks	-	-	-	-	-	-	-		
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-	-	-		
(e)	Insurance Companies	-	-	-	-	-	-	-		
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-		
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-		
(h)	Any Other (Specify)	-	-	-	-	-	-	-		
(h-i)		-	-	-	-	-	-	-		
(h-ii)		-	-	-	-	-	-	-		
	<b>Sub-Total (B)(1)</b>	-	-	-	-	-	-	-		

**LINCOLN INDUSTRIES LIMITED**

*Maver*  
Managing Director



Sr.No	Notes
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OF LINCOLN INDUSTRIES LIMITED  
Managing Director

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held		As a % of total number of convertible securities of the same class
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Mukul Dhandhanania	16500	0.3145	-	-	-	-	-	-	-	-
2	Master Prateet Dhandhanania	21200	0.4041	-	-	-	-	-	-	-	-
3	Prem Chand Dhandhanania	1200	0.0228	-	-	-	-	-	-	-	-
4	Rachana Dhandhanania	50	0.0009	-	-	-	-	-	-	-	-
5	Sitaram Dhandhanania	50	0.0009	-	-	-	-	-	-	-	-
6	Radheshyam Dhandhanania	50	0.0009	-	-	-	-	-	-	-	-
7	Sandeep Dhandhanania	50	0.0009	-	-	-	-	-	-	-	-
8	Rinku Dhandhanania	100	0.0019	-	-	-	-	-	-	-	-
9	Praveen Chand Dhandhanania	19550	0.3727	-	-	-	-	-	-	-	-
10	Mohan Lal Dhandhanania	50	0.0009	-	-	-	-	-	-	-	-
11	Prem Chand Dhandhanania (HUF)	23000	0.4385	-	-	-	-	-	-	-	-
12	Pushpa Devi Dhandhanania	300	0.0057	-	-	-	-	-	-	-	-
13	Seema Dhandhanania	18050	0.3441	-	-	-	-	-	-	-	-
14	Pravesh Dhandhanania	24000	0.4575	-	-	-	-	-	-	-	-
15	Premjata Dhandhanania	15900	0.3031	-	-	-	-	-	-	-	-
	<b>TOTAL</b>	<b>140050</b>	<b>2.6694</b>	-	-	-	-	-	-	-	-

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

OF LINCOLN INDUSTRIES LIMITED

Managing Director

*(Signature)*

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Kiskinda Traders (P) Ltd.	150000	2.86	-	-	-	-	-
2	Practical Traders (P) Ltd.	150000	2.86	-	-	-	-	-
3	Harion Suppliers (P) Ltd.	150000	2.86	-	-	-	-	-
4	Gravity Software Ltd.	150000	2.86	-	-	-	-	-
5	Nandankanan Iron & Steel (P) Ltd.	150000	2.86	-	-	-	-	-
6	Chakrapani Commercial (P) Ltd.	150000	2.86	-	-	-	-	-
7	Swarnapushpa Vanija (P) Ltd.	100000	1.90	-	-	-	-	-
8	Dhancot Fibres (P) Ltd.	2100000	40.04	-	-	-	-	-
9	Sri Durga Minerals Pvt. Ltd.	250000	4.76	-	-	-	-	-
10	Pushpanjali Barter Pvt. Ltd.	250000	4.76	-	-	-	-	-
11	Ankit Dealers Pvt. Ltd.	500000	9.53	-	-	-	-	-
12	Samrat Alloys Suppliers Pvt. Ltd.	100000	1.91	-	-	-	-	-
13	Drake Commercial Pvt. Ltd.	350000	6.67	-	-	-	-	-

SE/LINCOLN INDUSTRIES LIMITED

*Praveer*

Managing Director

14	Parasmani Consultancy Services Pvt. Ltd.	150000	2.86	-	-	-	-	-	-
15	Omkara Investment Advisory Pvt. Ltd.	150000	2.86	-	-	-	-	-	-
16	Chanda Cast Iron Industries Pvt. Ltd.	250000	4.76	-	-	-	-	-	-
<b>TOTAL</b>		<b>5100000</b>	<b>97.23</b>						

  
**J. Praveen**  
 Managing Director  
 of LINCOLN INDUSTRIES INDIA

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Ankit Dealers Pvt. Ltd.	500000	9.53	-	-	-	-	-
2	Dhancot Fibres (P) Ltd.	2100000	40.04	-	-	-	-	-
3	Drake Commercial Pvt. Ltd.	350000	6.67	-	-	-	-	-
<b>TOTAL</b>		<b>2950000</b>	<b>56.24</b>					

of LINCOLN INDUSTRIES LTD.

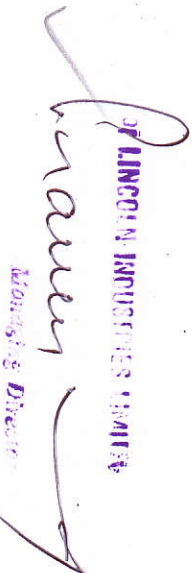
*Ramesh*

Managing Director



(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	Dhancot Fibres Pvt. Ltd.	2000000	Subject to lock-in for 1 year after getting the Listing approval
2	Practical Traders (P) Ltd.	150000	Subject to lock-in for 1 year after getting the Listing approval
3	Harion Suppliers (P) Ltd.	150000	Subject to lock-in for 1 year after getting the Listing approval
4	Gravity Software Ltd.	150000	Subject to lock-in for 1 year after getting the Listing approval
5	Nandankanan Iron & Steel (P) Ltd.	150000	Subject to lock-in for 1 year after getting the Listing approval
6	Chakrapani Commercial (P) Ltd.	150000	Subject to lock-in for 1 year after getting the Listing approval
7	Swarnapushpa Vanija (P) Ltd.	100000	Subject to lock-in for 1 year after getting the Listing approval
8	Kiskinda Traders (P) Ltd.	150000	Subject to lock-in for 1 year after getting the Listing approval
9	Sri Durga Minerals Pvt. Ltd.	250000	Subject to lock-in for 1 year after getting the Listing approval
10	Pushpanjali Barter Pvt. Ltd.	250000	Subject to lock-in for 1 year after getting the Listing approval
11	Ankit Dealers Pvt. Ltd.	500000	Subject to lock-in for 1 year after getting the Listing approval
12	Samrat Alloys Suppliers Pvt. Ltd.	100000	Subject to lock-in for 1 year after getting the Listing approval
13	Drake Commercial Pvt. Ltd.	350000	Subject to lock-in for 1 year after getting the Listing approval
14	Parasmani Consultancy Services Pvt. Ltd.	150000	Subject to lock-in for 1 year after getting the Listing approval
15	Omkara Investment Advisory Pvt. Ltd.	150000	Subject to lock-in for 1 year after getting the Listing approval
16	Chanda Cast Iron Industries Pvt. Ltd.	250000	Subject to lock-in for 1 year after getting the Listing approval
<b>TOTAL</b>		<b>5000000</b>	Subject to lock-in for 1 year after getting the Listing approval

  
**OF LINCOLN INDUSTRIES LIMITED**  
Manoj K. Dhanraj  
Managing Director

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	-	-	-	-
	-	-	-	-
	-	-	-	-
<b>TOTAL</b>	-	-	-	-

  
**Praveen**  
Managing Director  
of LINCOLN INDUSTRIES LIMITED

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			-	-
<b>TOTAL</b>			-	-

  
**Manoj Kumar**  
 Managing Director  
 OF LINCOLN INDUSTRIES LIMITED

(II)(a)

Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)}
		-	-	-
		-	-	-
<b>TOTAL</b>		-	-	-

**of LINCOLN INDUSTRIES LIMITED**  
*Praveen*  
**Managing Director**